

Analysis of Retinotopic Maps in Extrastriate Cortex

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Two new techniques for analyzing retinotopic maps—arrow diagrams and visual field sign maps—are demonstrated with a large electrophysiological mapping data set from owl monkey extrastriate visual cortex. An arrow diagram (vectors indicating receptive field centers placed at cortical coordinates) provides a more compact and understandable representation of retinotopy than does a standard receptive field chart (accompanied by a penetration map) or a double contour map (e.g., isoeccentricity and isopolar angle as a function of cortical x, y-coordinates). None of these three representational techniques, however, make separate areas easily visible, especially in data sets containing numerous areas with partial, distorted representations of the visual hemifield. Therefore, we computed visual field sign maps (non-mirror-image vs mirror-image visual field representation) from the angle between the direction of the cortical gradient in receptive field eccentricity and the cortical gradient in receptive field angle for each small region of the cortex. Visual field sign is a local measure invariant to cortical map orientation and distortion but also to choice of receptive field coordinate system. To estimate the gradients, we first interpolated the eccentricity and polar angle data onto regular grids using a distance-weighted smoothing algorithm. The visual field sign technique provides a more objective method for using retinotopy to outline multiple visual areas. In order to relate these arrow and visual field sign maps accurately to architectonic features visualized in the stained, flattened cortex, we also developed a deformable template algorithm for warping the photograph-derived penetration map using the final observed location of a set of marking lesions.

Over half of the neocortex in primates consists of visual areas, many of which are retinotopically organized (for reviews, see Felleman and Van Essen, 1991; Kaas and Krubitzer, 1991; Sereno and Allman, 1991). The region of cortex involved, however, is large, and there is substantial variability among species and among individual animals of a species. Even well-defined areas like primary visual cortex (V1) and the middle temporal area (MT) show variability in their location, shape, size, and appearance (on MT in New World monkeys, see, e.g., Tootell et al., 1985; Fiorani et al., 1989). Since the majority of visual areas are not graced with the convenient suite of easily distinguishable features that characterize V1 and MT (e.g., prominent myeloarchitectonic borders, nearly complete, not-too-distorted, topological maps of the hemiretina), it has proved quite difficult to define their boundaries convincingly. Several different naming schemes have persisted for a number of the areas beyond V1, V2, and MT.

Visual areas in the cortex are ideally defined on the basis of converging criteria (Allman and Kaas, 1971, 1974, 1975, 1976; Van Essen, 1985). These include visuotopic organization, architectonic features, connection patterns, and physiological properties. It is virtually impossible, however, to obtain detailed information about all of these criteria for multiple visual areas in a single animal. In the following report, we have focused on the first two criteria—visuotopy and architectonics. By concentrating on obtaining large numbers of recording sites in each animal, we have been able to delineate much more clearly the complex and variable mosaic of visual areas in primate dorsal, lateral, and ventral extrastriate cortex.

In the present article, we begin by describing our techniques for recording visual receptive fields from a large number of locations in each animal. In the process of analyzing these large data sets, it became clear that the standard technique for illustrating retinotopy—a numbered penetration site chart with correspondingly numbered receptive field charts—was much too unwieldy to handle multiple, partial visual field representations involving hundreds of sites. We needed to find a tractable way to view the entire data set for a single animal, not the least to avoid the temptation to extract the small portions of the data set that can often be found to support a simple story.

We describe two new methods for representing

large retinotopic mapping data sets in an interpretable way—arrow diagrams and visual field sign maps. We first illustrate conventional numbered receptive field/penetration plots and then show how arrow (vector field) diagrams make it possible to view the same data set much more compactly and understandably. Second, we describe a deterministic distance-weighted algorithm for interpolating receptive field eccentricity, angle, and diameter data onto regular grids so that we can generate isoeccentricity, isopolar angle, and isodiameter contour plots. Third, we describe how to make a visual field sign map (local mirror-image vs non-mirror-image transformation of the visual field) from the interpolated isoeccentricity and isopolar angle grids. This technique brings out relations that are often subtle in an arrow diagram and completely opaque in a raw receptive field plot. Finally, we develop an iterative algorithm for warping an x-y penetration map derived from a recording photograph onto the stained, physically flattened cortex using marker lesions. This allows us to align our mapping data more accurately with anatomical landmarks.

The overall picture of retinotopy in primate extrastriate visual cortex that we arrived at was substantially more complex than we had anticipated. In a forthcoming companion article we use the techniques developed here to analyze retinotopy and architectonic features of dorsolateral extrastriate cortical areas in the owl monkey. A detailed discussion of the 600+ point case illustrated here will be contained in that report. In a third companion article we will examine ventrolateral extrastriate areas in the owl monkey.

Portions of this work have been presented in abstract form (Serenio et al., 1986, 1987, 1993).

Materials and Methods

The analytical techniques described in this article were developed in the course of a long series of chronic and acute electrophysiological mapping experiments on anesthetized owl monkeys (*Aotus trivirgatus*). They will be demonstrated by a single, extensive acute mapping experiment, which is described below. Our chronic mapping procedures and variations in our acute procedures will be described in the forthcoming companion articles.

Acute Mapping Experiment Procedures

The animal was deeply anesthetized and a large craniotomy made. A rod was cemented to the skull using several small stainless steel bone screws and Grip dental acrylic cement under full aseptic conditions to allow the animal's head to be fixed without pressure points. The animal was positioned for recording in the natural crouched resting posture of the owl monkey in a specially designed monkey chair (owl monkeys lack ischial callosities and cannot sit comfortably for extended periods on a standard macaque monkey chair). The animal was tilted somewhat to keep the surface of the cortex close to horizontal. The dura was retracted and the cortex was covered with a pool of warm sterile silicone oil. The vascular pattern of the exposed cortex was then photographed. The animal's

body temperature was monitored with a rectal probe and maintained with a warm water pad, and the animal was given 5% dextrose in saline intravenously to prevent dehydration. Care was taken to express urine accumulated in the bladder. Anesthesia was maintained with additional doses of ketamine (3–5 mg/kg/hr, i.m., or as needed to suppress muscular or heart rate response to stimuli). The depth of anesthesia of the unparalyzed animal was monitored continuously by the person manipulating the electrode. Triflupromazine was given initially (3–6 mg/kg, i.m.) and afterward in smaller doses at 10–15 hr intervals (2 mg/kg, i.m.) because of its longer resident time. Triflupromazine potentiates the effects of ketamine. The animal monocularly viewed a translucent, dimly back-lit plastic hemisphere 28.5 cm in diameter (1° of visual angle equals 5 mm along hemisphere surface) that was centered on the open contralateral eye.

A stepping motor microdrive was positioned in the x-y plane with a manual micromanipulator while observing the brain surface through a dissecting microscope. Each electrode penetration was first marked on the enlarged photograph (20×) of the vascular pattern on the cortical surface with the electrode tip touching the pial surface. A glass-coated platinum-iridium microelectrode with 10–40 μm tip exposures was then driven perpendicularly into the cortex with the stepping motor microdrive (designed by Herb Adams, California Institute of Technology) to depths of approximately 700 μm. Up to 25 penetrations per mm² were made in regions where receptive field position changed rapidly. The x, y-location of a recording site as marked on the cortical surface photograph is subject to small errors due to difficulties in triangulating from blood vessel landmarks in the microscope image. However, since the smallest vessels on the pial surface are typically separated by only 100–200 μm, location errors were probably restricted to within a 50 μm radius of the true location in the x-y plane. With these techniques, it was possible to record more than 600 receptive fields in one very long session (90 hr). Small electrophysiological lesions (10–20 μA for 10 sec) were made before the end of the experiment to identify individual recording sites.

Visual Stimulation

The cornea was anesthetized with a long acting local anesthetic (0.7% dibucaine HCl dissolved in contact lens wetting solution). The pupil was dilated with Cyclogyl (1%). A thin ring machined to the contours of the large owl monkey eye was then cemented to the margin of the anesthetized cornea with a small drop (~10 μl) of Histoacryl cyanoacrylate tissue cement. An appropriate contact lens was placed over the cornea (the diameter of the ring was slightly larger than the contact) to prevent drying during the course of the experiment and to bring the eye into focus. This technique provides excellent stability because of the large size of the owl monkey eye and the poor mechanical advantage of the posteriorly inserting eye muscles in this nocturnal animal. Paralysis is thus

avoided making it easier to monitor and maintain the anesthetic state of the animal.

At the beginning of the experiment, the blind spot and four other widely separated retinal blood vessel landmarks were plotted on the plastic hemisphere by backprojecting their images with an ophthalmoscope. These landmarks were checked repeatedly during the experiment. Gaze remained fixed to within the accuracy of our backprojection technique ($\cong 1^\circ$) for the duration of the 90 hr experiment. Many points around the circumference of each receptive field were tested carefully to determine its extent using backprojected light and dark spots, bars, and texture patterns while listening to an audio monitor. We plotted the position of the response field for single neurons or small clusters of neurons. The hemisphere was dimly lit to avoid spurious responses due to light scatter. Receptive fields and retinal landmarks were copied onto tracing paper made into a hemisphere by small, taped radial folds after every 30-50 had been plotted so that we could clear the plastic hemisphere to avoid confusion

Histology and Cortical Flat-Mounts

At the end of the experiment, the animal was deeply anesthetized with Nembutal (100 mg/kg, i.v.) and perfused through the heart with buffered saline. We immediately removed the unfixed brain and physically flattened the cortex (Olavarria and Van Sluyters, 1985; Tootell et al., 1985) by gently dissecting away the white matter with dry Q-Tips. In the later stages of this process, the cortex was supported, pial surface down, on moist filter paper. A cut in the fundus of the calcarine sulcus and two smaller cuts in the cortex at the anterior ends of the sylvian sulcus and the superior temporal sulcus were made to allow the cortex to lie flat. It was held in fixative without sucrose between large glass slides under a small weight for several hours (sucrose tends to cause the tissue to slip out from between the slides). The tissue was kept free floating in fixative overnight, and then soaked in 30% sucrose solution the following day.

The flattened cortex was sectioned in one piece parallel to cortical laminae at $50 \mu\text{m}$ on a large freezing microtome stage. A built-up block of ice was first shaved flat with the microtome knife. The flattened cortex was held on the underside of a moistened glass slide and then attached, pial surface down, to the cut ice surface with a thin coat of Tissue-Tek compound. Overly rapid initial freezing of the tissue can trap pockets of air in between the ice and the tissue. During sectioning, the knife often lifts these regions from the block, destroying them as it cuts deeply into the tissue. To avoid this, the block temperature was first raised to approximately -15°C ; this provides 5-10 sec to exclude air bubbles by pressing and tapping on the overlying slide while the tissue freezes. With technique, it was often possible to recover every section, including the most superficial, which contains mainly blood vessels. By aligning this section with deeper sections using radial blood vessels, it was possible to draw additional correspondences between the stained tissue and the penetration photograph. Every section

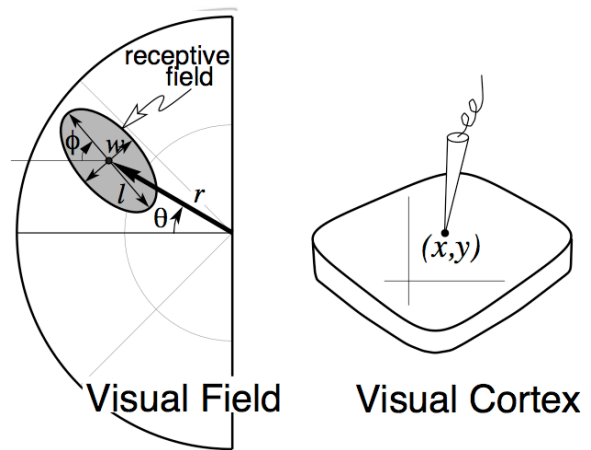


Figure 1. Seven receptive field parameters. The location of the recording site is measured from the penetration photograph (x, y) , the center of the receptive field is defined by its eccentricity and angle (r, θ) , and the receptive field shape is parameterized by the length, width, and angle of the best-fitting ellipse (l, w, ϕ) . An arrow diagram (see Figs. 5, 6) is constructed by placing a sealed copy of the arrow from the center of gaze to the receptive field center (thick arrow) at the x, y -position on the cortex from which that receptive field was recorded. A receptive field on the horizontal meridian of the left hemifield is conventionally labeled with an angle of 0° .

was stained using the Gallyas (1979) technique after drying mounted sections in air for 2 d (longer delays result in light, irregular staining).

Digitization of Cortical Sites and Receptive Fields

Electrophysiological lesions made during the course of the experiment were first located in individual sections. A properly scaled and warped (see Results below) copy of the surface penetration map was then superimposed on photographs and drawings of the flattened and stained sections using the marker lesions.

We found that receptive fields at all levels in extrastriate cortex are generally much better approximated by an ellipse than a circle or rectangle. Therefore, a total of seven numbers were obtained for each named receptive field: the location of the recording site on the cortex (x, y) (obtained as described above), and then the eccentricity (r) and angle (θ) of the receptive field center relative to the center of gaze, and the length (l) , width (w) , and angle (ϕ) of the receptive field ellipse (see Fig. 1). The receptive field coordinates were digitized by placing individual hemispherical paper data sheets back onto a spherical polar coordinate system drawn onto the plastic hemisphere. The center of gaze was placed at the "North Pole" of the spherical polar coordinate system, in contrast to the "equatorial" location of the center of gaze in the scheme of Tusa et al. (1978). Placing the center of gaze at the North Pole results—after the hemifield has been flattened (see below)—in a polar coordinate system (cf. Allman and Kaas, 1971). By contrast, an equatorial center of gaze results, after flattening, in a curvilinear coordinate system that approximates a 2D Cartesian coordinate system near the center of gaze. Polar coordinates (r, θ) are more natural for describing

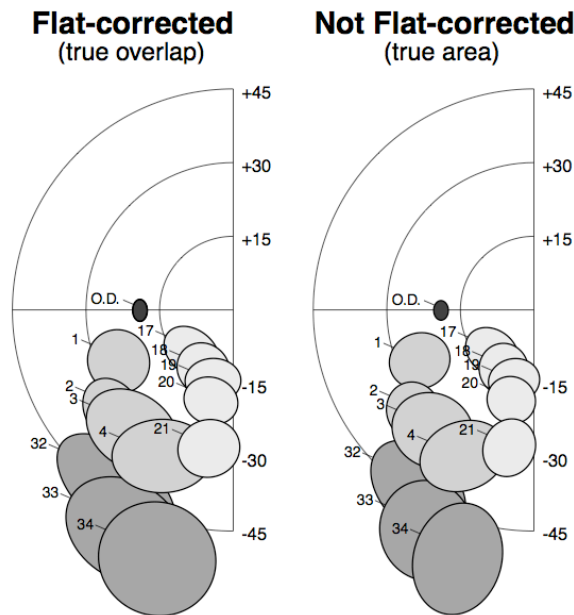


Figure 2. Receptive field plots from three penetration rows across the posterior dorsolateral area, DLP. Receptive fields are digitized on a hemisphere but illustrated on a flattened representation of the hemifield. Receptive fields can be drawn to preserve their true areas (*left*) or be drawn "flat-corrected" to preserve their true overlap and accurately represent their boundaries relative to the flattened hemifield (*right*). The transformation of the visual field shown here preserves distances in the radial direction (eccentricity) but results in a magnification of distances in a circumferential direction that gradually increases with eccentricity (reaching $\pi/2$ at 90° eccentricity). Subsequently, we illustrate flat-corrected receptive fields (but use actual receptive field areas for calculating magnification factors). The sequence of penetrations in a row is illustrated implicitly here by the overlapping of opaque receptive fields, while the three parallel rows of penetrations across the cortex are indicated by differently shading the receptive fields from the different rows.

primate retinotopy than Cartesian coordinates (x, y) since magnification factor (plotted in the visual field) is approximately rotationally symmetric around the center of gaze.

Computer programs (available by request and by anonymous ftp; see below) converted the receptive field data files (ASCII tables) into five kinds of PostScript files: receptive field charts, numbered penetration charts, arrow diagrams, interpolated isoeccentricity-isopolarangle-isodiameter maps, and visual field sign maps. For cases that were flat-mounted, a deformable template algorithm was first used to stretch the x, y -locations taken from the photographed penetration map according to the final location of lesions, generating a sixth kind of PostScript file illustrating stages in the deformation of the starting grid. These PostScript files were directly pasted into Adobe ILLU-

TRATOR on the NeXT computer and annotated to make the figures.

For convenience, the angle of the receptive field center is measured in a clockwise direction starting from the left horizontal meridian (the angle of the ellipse is treated similarly); thus, a receptive field in the upper left visual quadrant will have an angle between 0° and 90° , while a receptive field in the lower left visual quadrant will have an angle between 0° and -90° (see Fig. 1).

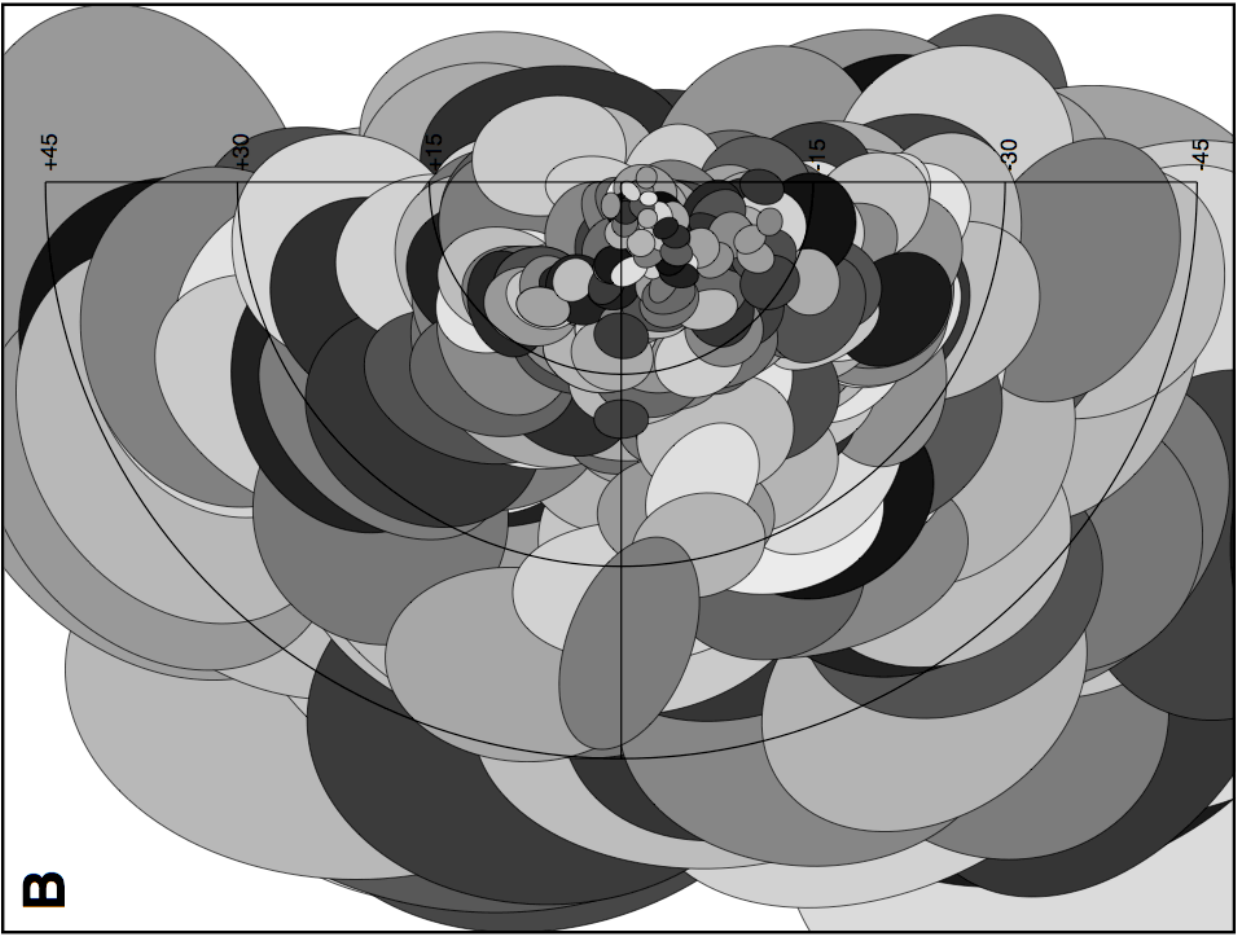
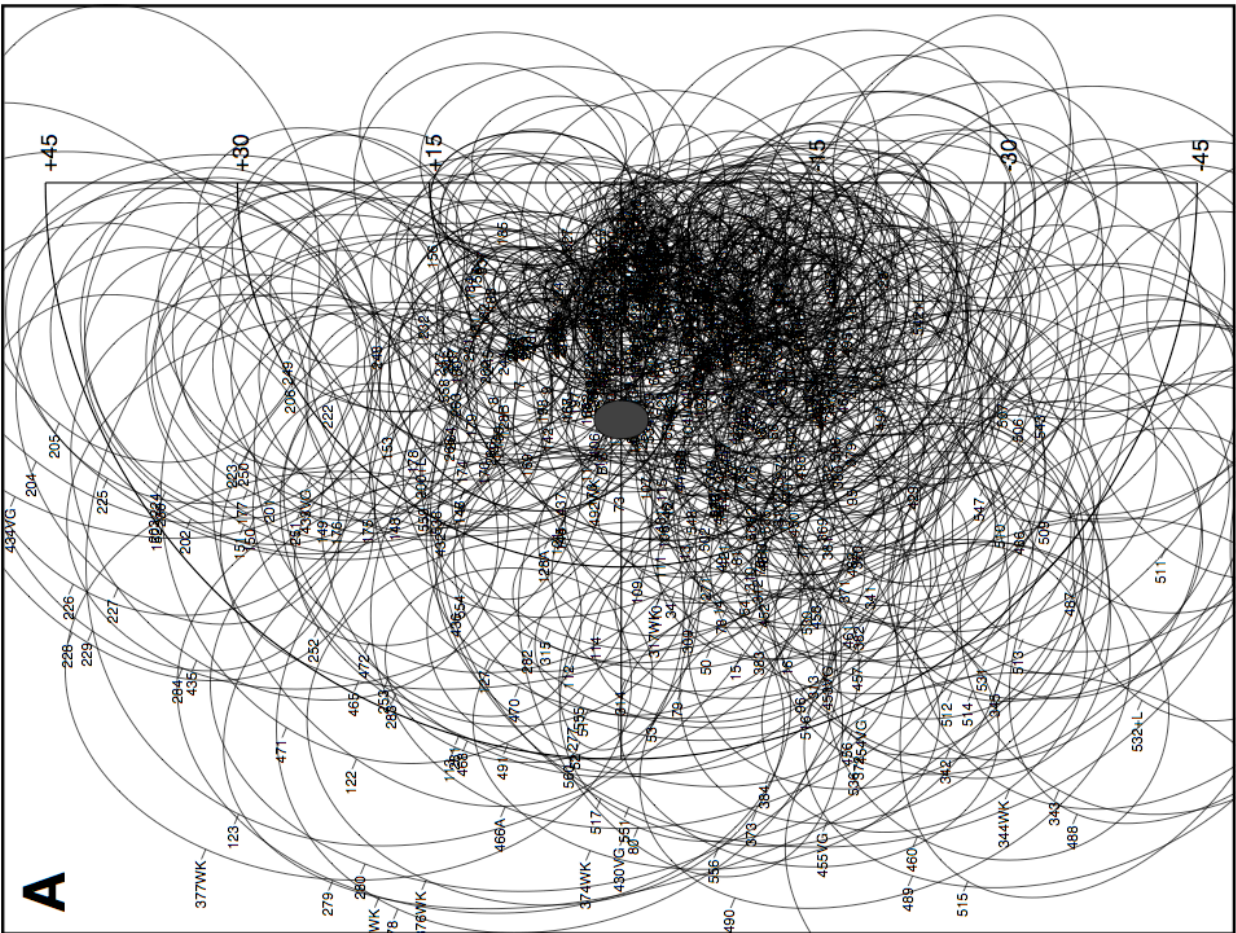
Results

Receptive Field Charts

A numbered receptive field chart (in visual hemifield coordinates) accompanied by a correspondingly numbered penetration chart (in cortical surface coordinates) is the most straightforward way to illustrate the retinotopic organization of visual cortex. Since we plotted and digitized receptive fields on a spherical surface, there is unavoidable distortion when representing them on a flattened visual hemifield. The flat hemifield chart we use represents radial distances (from the center of gaze) faithfully, but stretches distances in a circumferential direction as one moves away from the center of gaze; it is as if the hemisphere has been flattened by introducing innumerable cuts radiating from the center of gaze point (while keeping the vertical meridian straight). The circumferential stretching inherent in the flattened coordinate system ranges from no distortion at the center of gaze up to a linear magnification of $\pi/2$ ($\sim 1.57\times$) at 90° eccentricity. Each receptive field was therefore "flat-corrected" on the planar visual field map by stretching it in a circumferential direction as a function of its eccentricity. Receptive field overlap is represented faithfully with this system, but the areas of peripheral receptive fields appear larger than they actually are (see Fig. 2). True receptive field dimensions were used for isodiameter contour plots.

For small numbers of receptive fields (10–40) all recorded from a single area with small receptive fields and an undistorted map (like V1), the simplest way to examine and present the data is to draw the receptive fields (or their centers) on a hemifield chart, and then number the receptive fields so that they can be matched up with similarly numbered penetration points on a drawing of the brain. Visuotopy can be displayed more intuitively in such a receptive field chart through the use of overlapping and shading. The sequence of receptive fields from a track across a visual area can be indicated by the pattern of overlapping of opaque receptive field ellipses while several

Figure 3. Inadequacy of a receptive field plot with many data points. When many (~ 600) receptive fields are plotted, the diagram becomes too busy for anything but a general demonstration of how the cortex samples the visual hemifield. In *A*, transparent receptive fields result in an impenetrable nest of lines as one approaches the center of gaze. In *B*, opaque receptive fields have been sorted by length of their long axis, randomly shaded, and drawn in order of descending size to bring out receptive fields at the center of gaze (at the expense of those in the periphery). Clearly, the data need to be broken into subsets that can be plotted separately. But if this subdivision is to be based on retinotopy, a better means of illustrating the entire data set is required; it is not practical to subdivide this data set by going back and forth between this diagram and a chart of the numbered locations of the recording sites in the cortex (see Fig. 4). Receptive field centers connected by lines indicating penetration rows generate a similarly confusing jumble (not shown).



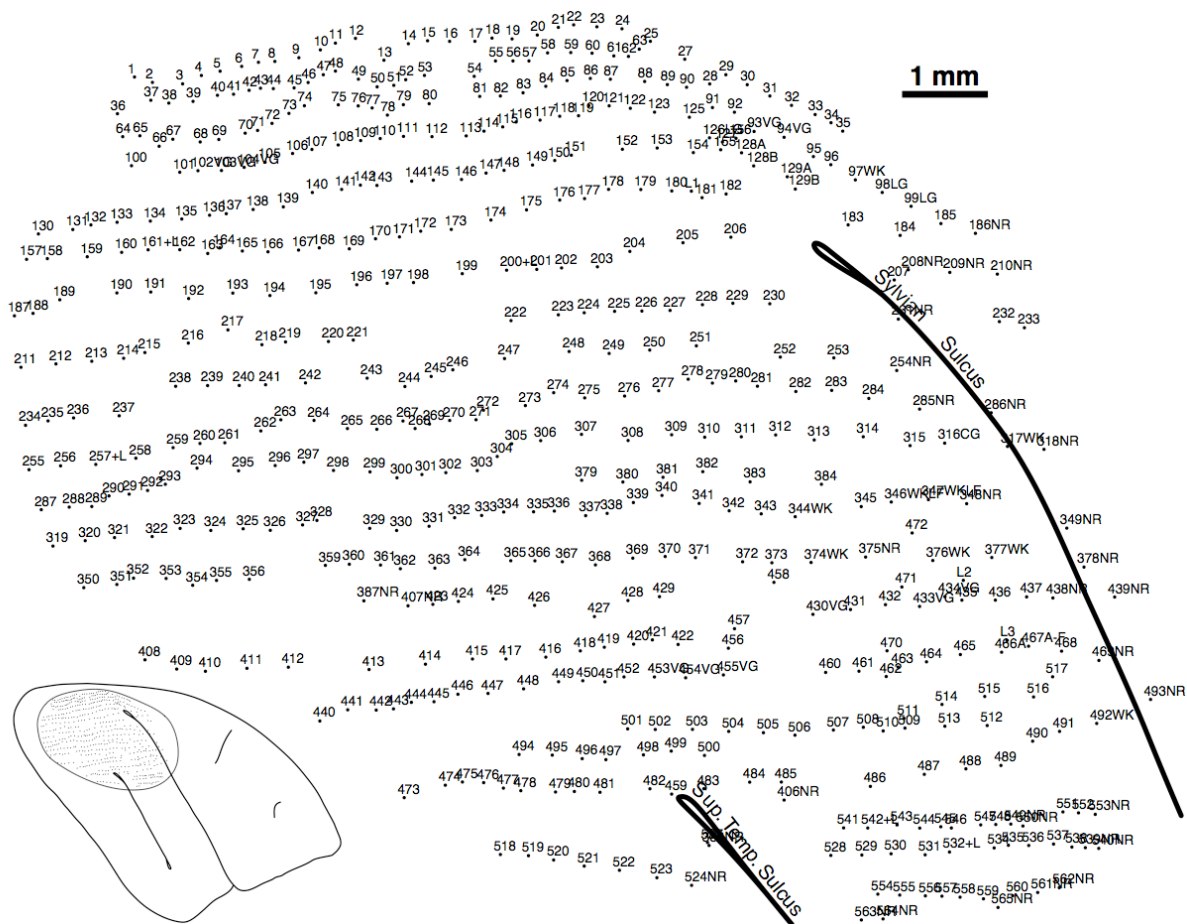


Figure 4. Penetration sites in parietal cortex that generated the receptive fields shown in Figure 3. These were digitized from the exposed cortex photograph on which the penetration sites were marked during the experiment. The locations of the penetrations and the edge of the craniotomy are also shown in the inset at the lower left. The posterior-to-anterior rows of penetrations trended somewhat medially and so the penetration chart and the inset were rotated in this and the following figures to align penetration rows with the page horizontal to make arrow diagrams easier to interpret. The Sylvian sulcus and the superior temporal sulcus are marked by thick lines; the loops indicate where the posterior ends of these sulci come to the surface as shallow dents.

different parallel tracks across an area can be distinguished by different shades, obviating the need to refer continually to a penetration chart (see Fig. 2, which shows three recording tracks across the dorsolateral posterior visual area, DLP).

Unfortunately, these simple procedures become completely unwieldy when there are many (100–600) receptive fields, when the receptive fields are large, and when several different representations of the visual hemifield are involved. Each of these factors increases overlapping leading to visual confusion. Figure 3A shows the result of plotting all the receptive fields (over 600) recorded from the occipital and parietal cortex of one cortical hemisphere of an owl monkey on a single hemifield. Figure 3B shows the same data as in 3A but without labels, and using opaque receptive fields plotted in order of size to make the smaller receptive fields near the center of gaze visible. The corresponding numbered penetration locations are shown in Figure 4. Such busy diagrams can be useful for conveying a general impression of how the visual field is sampled by the cortex, but they are of little use for dividing up the cortex into multiple visual field representations (a diagram showing only receptive

field centers connected by penetration row lines is equally difficult to read). Given that many areas do not represent the entire visual field, it is quite a nontrivial problem to decide which of the thousands of possible smaller groups of receptive fields constitute a sensible area. There is no easy way to do this starting with a representation like that in Figures 3 and 4.

Arrow Diagrams

To approach the problem of dividing up the cortex into retinotopically organized areas in a more objective fashion, we needed to find a way of representing receptive field mapping data that would allow us to plot a large number of data points simultaneously, yet comprehensibly. One straightforward solution is to illustrate the visual field location of each receptive field center as a small arrow placed at the x, y-position on the cortical surface from which it was recorded (cf. figurine representations for somatosensory maps, and Montero et al., 1973, for a related display technique). The angle and length of each arrow represent the angle and distance of the receptive field center from the center of gaze (not direction selectivity). Thus, a peripheral receptive field on the horizontal meridian

would be represented as a long horizontal arrow while a receptive field on the upper field vertical meridian near the center of gaze would be a short upward-pointing arrow.

This system is easy to learn and it allows us to plot hundreds of receptive fields on one page. It obviates having to look back repeatedly at a penetration chart, since the arrow centers themselves are the penetration chart. It is much less time consuming to locate reversals, discontinuities, and visual topography (or lack of it) with this system. Most importantly, it provides a practical way for the reader to verify the degree to which the data actually support a particular interpretation of where the boundaries of visual maps are located. This system could be adapted to represent other kinds of 2D mapping data (e.g., somatosensory mapping data).

Figure 5 shows how two kinds of idealized visual areas appear in an arrow diagram. On the left is a mirror-image representation of the visual field (like V1); this appears in an arrow diagram as a pure shear field. On the right is a non-mirror-image representation (like V2, but without a split horizontal meridian). This, by contrast, appears as a pure contraction field. These idealized areas were arranged so that their vertical and horizontal meridians were aligned with the page. The upper visual field arrows are drawn with a thicker line than the lower visual field arrows to highlight the upper/lower field distinction.

Figure 6 is an arrow diagram of all the data from the very dense receptive field chart in Figure 3. It is now much easier to see systematic changes in receptive field location as electrode penetration sequences pass through multiple visual areas in parietal cortex. Since oblique rows of arrows generate an orientation surround effect that makes it difficult to see true horizontal or true vertical (relative to the page boundaries) for an individual arrow, the coordinate system of the cortex for each case was rotated until penetration rows were oriented approximately horizontally.

For areas sampled by penetration rows oriented perpendicular to their vertical meridians, it is straightforward to rotate the cortical coordinate system so that the vertical meridian is vertical on the page and mirror-image and non-mirror-image representations appear as they do in the idealized areas in Figure 5. With a more extensive map, it becomes impossible to do this simultaneously for all areas. As the vertical meridian of an area assumes different angles with respect to the page (but the individual arrows continue to be drawn with respect to the page horizontal and page vertical to guarantee their context-free interpretability) arrow fields for both mirror-image and non-mirror-image areas will acquire rotational components (see Fig. 7). Non-mirror-image regions can still be distinguished from mirror-image regions because only mirror-image regions contain shear components (formalized below). This is a subtle visual difference, however, and so we decided to make explicit maps of visual field sign.

Left Visual Field/Right Hemisphere

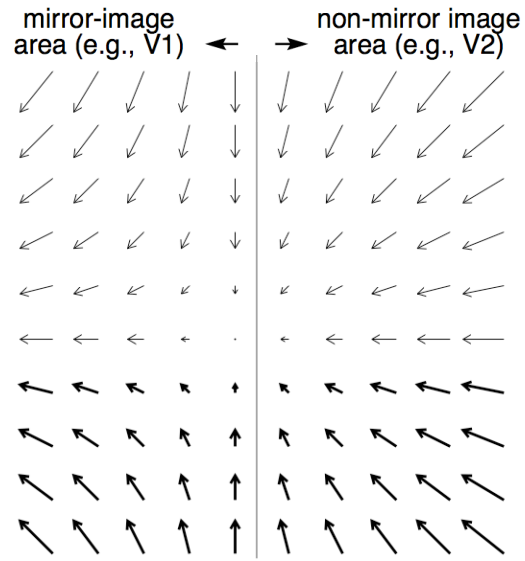


Figure 5. How mirror-image and non-mirror-image areas appear in an arrow diagram. On the left, a mirror-image representation of the left visual field (like right hemisphere V1) is illustrated. It appears as a shear field (arrows tangent to $y = mx^{-1}$). On the right, a non-mirror-image representation is illustrated (like V2, but without a split horizontal meridian). It appears, by contrast, as a simple contraction field (arrows along $y = mx$).

Interpolating Sparse Data onto a Regular x - y Grid

An arrow diagram faithfully illustrates the discrete and somewhat noisy nature of the mapping data. However, there is also a need for maps interpolated onto a uniform grid. These can then be contoured and used to estimate local visual field sign (see below). Since there are two main coordinates of retinotopy at each point in the cortex (eccentricity, r , and angle, θ), we need to superimpose two contour plots to illustrate retinotopy. A third coordinate is the receptive field diameter, d , which can be used to estimate the degree to which a particular region of the cortex smears an image. We used a distance-weighted smoothing method to interpolate the scattered r , θ , and d data onto uniform x - y grids (Lancaster and Salkauskas, 1986; Zipser and Andersen, 1988). The interpolated value ζ_j at the j th grid point was the distance-weighted sum of the values, z_i , of all of the surrounding N data points, scaled by the sum of the weights:

$$\zeta_j = \frac{\sum_i z_i w(r_{ij})}{\sum_i w(r_{ij})}, \quad (1)$$

where the weight for the i th data point, $w(r_{ij})$, was an exponential function of the distance r_{ij} (in mm) between the i th data point and the j th grid point:

$$w(r) = e^{-ar^2/(r^2 + \epsilon)} \quad (2)$$

The weight function has a maximum at $r = 0$, that is, when a grid point lies exactly on a data point. This maximum height is set by the value of ϵ ($w_{\max} = \epsilon^{-1}$

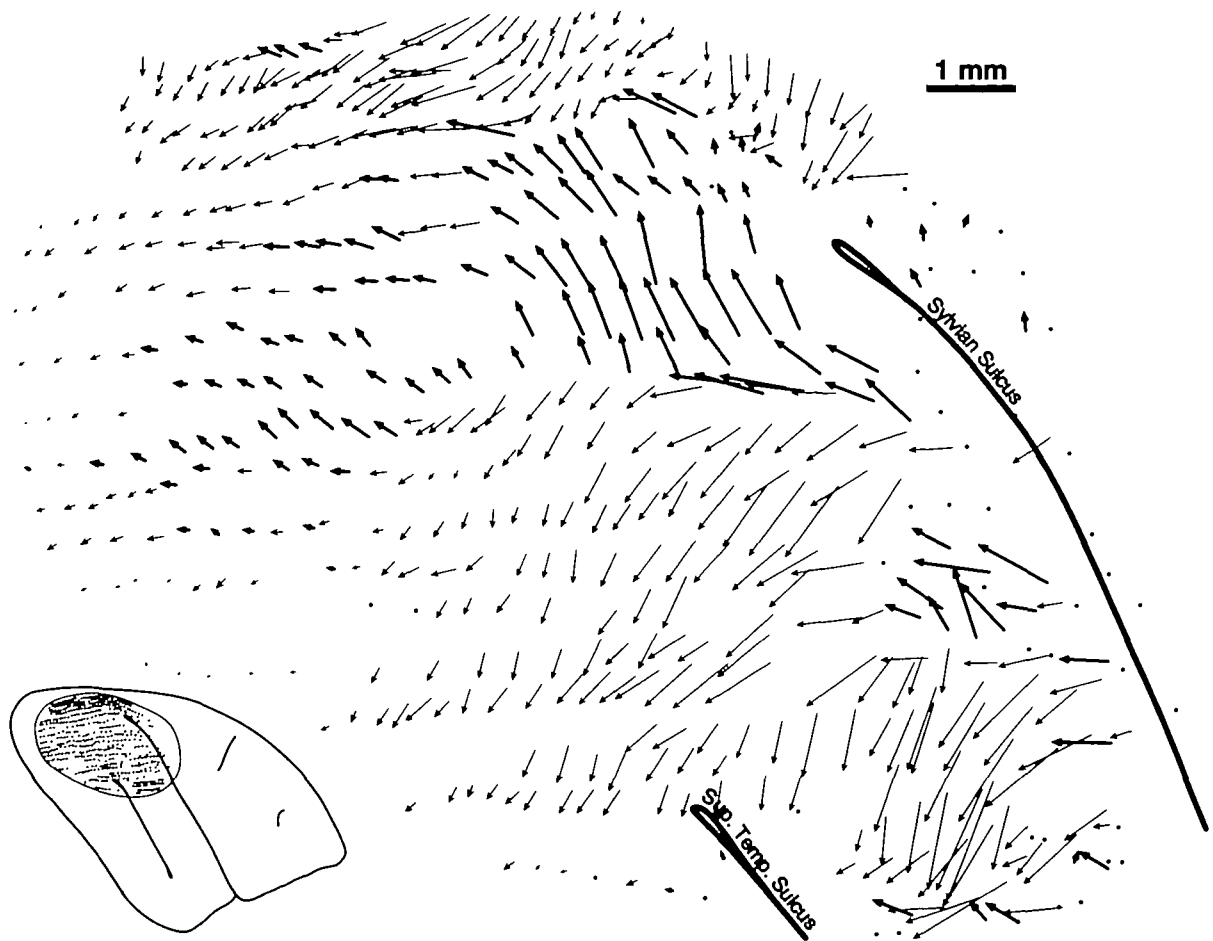


Figure 6. An arrow diagram can compactly illustrate retinotopy for many data points. The same data plotted in Figures 3 and 4 as a receptive field plot are shown here as an arrow diagram. In addition to illustrating the position of every receptive field shown in Figure 3, this diagram illustrates the relative position of every cortical recording site (the center of each arrow). As in Figure 4 and subsequent illustrations, the coordinate system of the cortex has been rotated so that the penetration rows are horizontal on the page to make it easier to see the absolute angle of each arrow.

so $w_{\max} \rightarrow \infty$ as $\epsilon \rightarrow 0$). With small values of ϵ ($\epsilon < 0.01$), the weight function is tall enough to constrain the surface to pass exactly through the data points. The value of α adjusts the shape of the fall-off of the weight function with distance; larger values of α more strongly emphasize the effect of nearby data points. Figure 8D shows a plot of the weight function $w(r)$ for three different values of α with ϵ held constant ($\epsilon = 0.1$).

With small values of both ϵ ($\epsilon \leq 0.01$) and α ($\alpha \leq 0.1$), Equation 1 generates a tent-like surface, held up by data point "poles" (this resembles a minimum-surface-tension smoothing, which can be approximated by iteratively setting nondata points to the average of their neighbors). As the value of α is increased (with ϵ held constant), the surface is more influenced by nearby data points, eventually resulting in broad plateaus surrounding each data point with steep sigmoid transitions between them. However, with small values of ϵ , it was difficult to find an intermediate value of α that was satisfactory for the entire data set; plateaus began appearing in some parts of the data set while other parts still had tents. By making ϵ somewhat larger ($\epsilon = 0.01 \rightarrow \epsilon = 0.1$), the height of the weight function is reduced, which makes the interpolated sur-

face stiffer; it was then possible to find a better compromise at intermediate values of α . Small values of α ($\alpha = 0.1$) now result in a very smooth surface, but one that is too far from the data points (see Fig. 8A). Large values of α ($\alpha = 8.0$) emphasize nearby data points and result as before in plateaus passing exactly through data points with steep sigmoid transitions between them (see Fig. 8C). Intermediate values of α ($\alpha = 1.2$) now result in a more uniformly smooth surface without tents or plateaus that is, nevertheless, very close to the data points (see Fig. 8B). These last parameter settings ($\epsilon = 0.1$, $\alpha = 1.2$) worked well for our data sets. The data points illustrated in Figure 8A-C (as darkened grid cells) came from a rapidly changing difficult-to-interpolate part of the x-y plot of θ near the middle of Figure 6 (the entire data set was smoothed before extracting this portion for illustration).

Isoeccentricity-Isopolarangle-Isodiameter Contour Maps

The resulting interpolated data for r , θ , and d were contoured and shaded using the GMT system (Wessel and Smith, 1991), a free software package (for Unix systems) for generating many different kinds of

PostScript output maps from ASCII tables (available by anonymous ftp from kaiwe.soest.hawaii.edu). The GMT system software was also used to generate the surface plots of our interpolated data in Figure 8A-C.

Figure 9 shows a shaded contour map of r for the case shown in Figure 6. In this plot, the center of gaze (small eccentricity) is dark and the periphery is light. There is a general tendency in parietal cortex for eccentricity to increase as one moves rostrally, although there are several pockets of small eccentricity rostrally. Figure 10 shows a shaded contour map of θ , also for the case from Figure 6, where the lower field vertical meridian (-90°) is dark, the horizontal meridian (0°) is gray, and the upper field vertical meridian ($+90^\circ$) is light. The picture of θ is quite complex; there are a number of representations of the horizontal meridian (marked by thick dashed lines) as well as the upper and lower field vertical meridians.

A map of cortical retinotopy would be obtained by superimposing the two maps from Figures 9 and 10. When the data set contains multiple, distorted representations, however, it can be exceedingly difficult to read such a map. There are two superimposed sets of contours, each with its own labels, and there is no easy way to shade both of them at the same time (to help indicate the direction in which each set of contours is increasing). The fundamental problem with a double contour plot is that individual re-representations of the visual field do not stand out in any way. Boundaries between visual areas appear on double contour plots only as a change in the angle at which the r and θ contours intersect. The difficulty in reading these maps prompted us to look for a better way of representing the data. We turned to a map shaded by *local visual field sign* (non-mirror-image vs mirror-image); the double contour map was retained underneath for reference.

Visual Field Sign Maps

For each small portion of a retinotopic cortical map, one can calculate the sign of the visual field representation—that is, whether it is a non-mirror-image or mirror-image representation of the retina (when viewed from the cortical surface). The visual field sign can be determined from the (clockwise) angle, λ , between the direction of the gradient in eccentricity, ∇r , and the direction of the gradient in angle, $\nabla \theta$ (see Fig. 11) (the gradients are locally perpendicular to the contour lines and point uphill). An angle between the gradient directions of $\pi/2$ signifies an undistorted (conformal) non-mirror-image representation while an angle of $3\pi/2$ signifies an undistorted mirror-image representation. Intermediate angles signify different degrees of nonorthogonality (nonconformality) of the visual field representation with singularities at 0 and π , where visual field regions would be mapped to lines of indeterminate visual field sign. A map of visual field sign is produced by distinguishing λ between 0 and π from λ between π and 2π . The local gradient directions in the r and θ maps are estimated from finite differences in the x- and y-directions on the two interpolated maps.

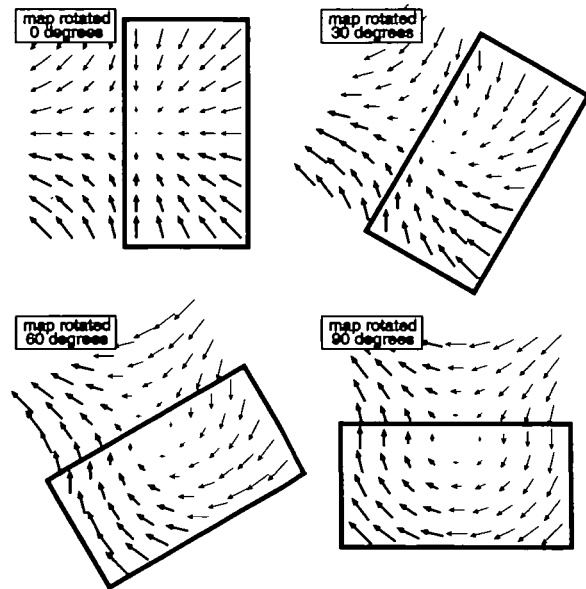


Figure 7. Difficulty of extracting visual field sign from an arrow diagram. When the vertical meridian of a cortical visual area is not oriented vertically on the page, rotational components are added to both non-mirror-image and mirror-image representations (since the arrows are always drawn relative to the page coordinate system to guarantee their context free interpretability). Since vertical meridians of real cortical areas are often not parallel to each other, and since penetration rows are often not orthogonal to vertical meridians, it can be quite difficult to distinguish these two kinds of maps.

Visual field sign has several attractive properties as a local measure of cortical organization. First, since it is a relative measure, it is invariant to the orientation of the retinotopic map *on the cortex* (see Fig. 11). Second, and somewhat less obviously, visual field sign is invariant to rigid transformations of the *receptive field* coordinate system (as would be produced, e.g., by sliding and/or rotating a sheet of spherical paper containing receptive fields over the surface of the plastic hemisphere coordinate system). This is again because of the fact that visual field sign is a relative measure; the r and θ gradient directions are both changed in the same way by such a transformation. Thus, the analysis is completely insensitive to the placement of the center of gaze, the vertical meridian, and so on. The only requirement is that the receptive fields all be digitized using the same (arbitrary) coordinate system.

Figure 12 (top row) illustrates the technique applied to an idealized pair of adjoining visual areas (like those shown in Fig. 5) and a more realistic, randomly jittered pair of areas sampled at a density typical of our experiments (bottom row). In both rows, the starting data are shown in the arrow diagrams at the far left. Eccentricity, r , and angle, θ , of each of these data sets were then interpolated onto regular grids using the distance-weighting function used in Figure 8B. The resulting r and θ grids were contoured and shaded in the middle two panels (top and bottom rows). The r and θ grids were then combined to make visual field sign maps at the far right (the two contour plots are also superimposed for reference), where non-mirror-image representation is shaded dark and mirror-

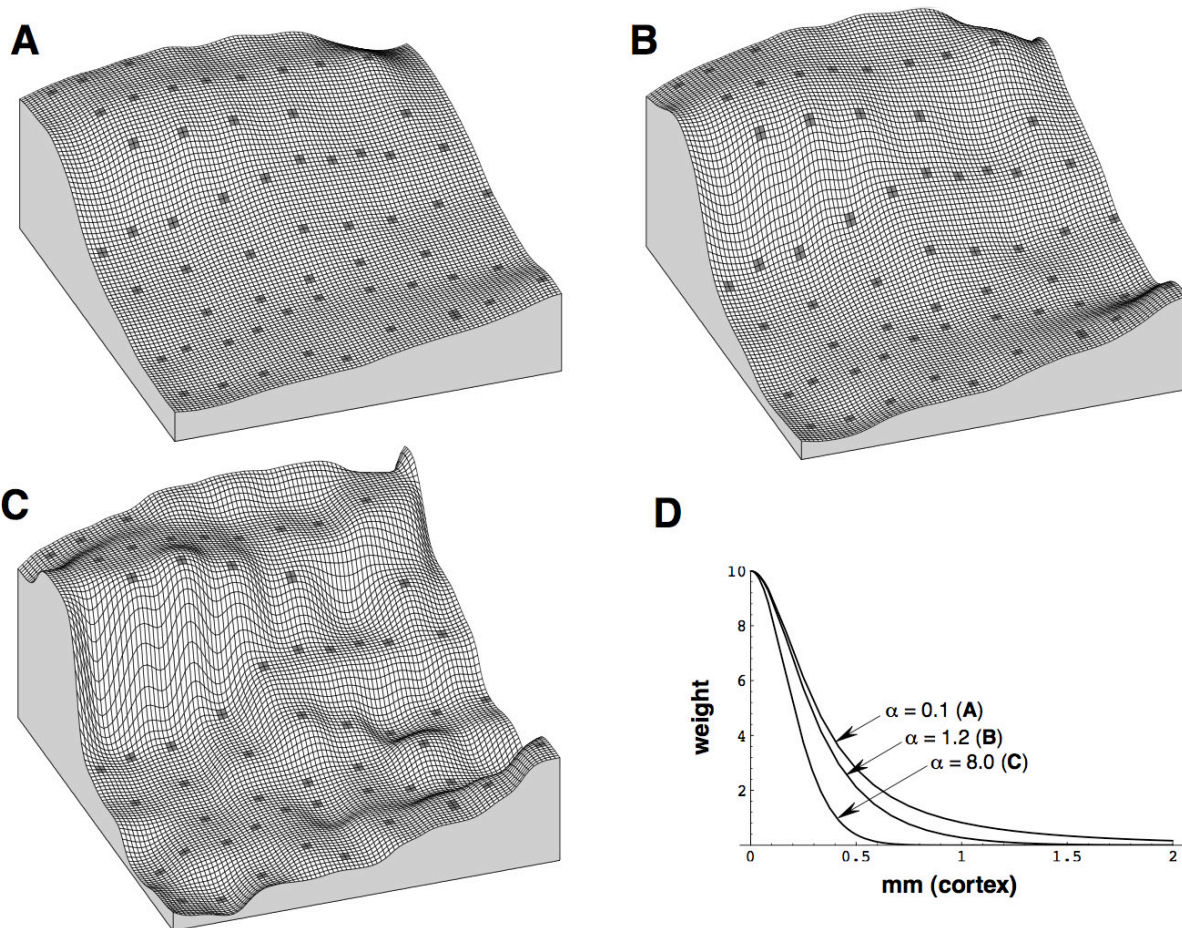


Figure 8. Sparse receptive field angle data interpolated onto a regular grid. A–C illustrate a portion of an interpolated grid of receptive field angle, θ (z axis), as a function of cortical position (x and y axes), from the data set shown in Figure 6. The location of the data points are marked by darkened grid cells. The distance-weighting functions used to generate these plots are illustrated in D. The relative effect of nearby (as opposed to more distant) data points on the interpolated value of a grid point is increased as the value of α in the weighting function (Eq. 2) is increased from A to C. In A, the stiff surface is smooth but far from the data points. In C, the surface passes exactly through the data points, but shows steep sigmoid transitions between the artificial plateaus that surround each data point. The compromise in B is smooth, yet still very near the data points.

image representation is shaded light. The visual field sign technique recovers the major features of the two adjoining areas, even when they deviate locally quite substantially from a conformal map; the eccentricity and angle of each receptive field in the data sample at the lower left were randomly jittered $\pm 20^\circ$ from their ideal locations. Close inspection of the arrow diagram at the lower left reveals a subtle contrast between a shearing pattern and a radiating pattern. The visual field sign map, by contrast, is much easier to read. It also has the great advantage of being insensitive to (1) orientation of areas on the cortex, and more importantly, (2) receptive field coordinate transformations (which would, in general, change the length and angle of every arrow).

Visual Field Sign in Occipitoparietal Cortex of Owl Monkey

Figure 13 illustrates a visual field sign map for the case shown in Figure 6. The shading now indicates the visual field sign (dark is non-mirror-image and light is mirror-image). The recording sites are indicated by small dots and the lesions by larger dots. The contour plots from Figures 9 and 10 have both been added to

the figure for reference. Isoeccentricity contours were drawn bolder to help distinguish them from the lighter, dashed isopolar angle contours. As noted above, the visual field sign plot is actually a measure of the local relation between the two contour maps (angle between the steepest uphill directions). This relation, however, is very difficult to extract without the explicit shading.

The complexity of the map in parietal cortex was unexpected. The linear border of an almost conformally mapped V2 (note the almost orthogonal relation between the r and θ contours) appears at the upper left, while the medial border of MT is just visible at the lower right. In between these areas there are many local islands of differing visual field sign. It is possible to make out several sinuous strips of reversed visual field sign that correspond to the multiple areas DLp, DLi, and DLa identified (Serenio et al., 1987) within the region originally named DL by Allman and Kaas (1974). There is, however, an unexpected patch of upper visual field with the same visual field sign as DLp attached directly to lower field DLp. In addition, there appears to be a distinct region of upper field representation just posterior to DLp and anterior to the

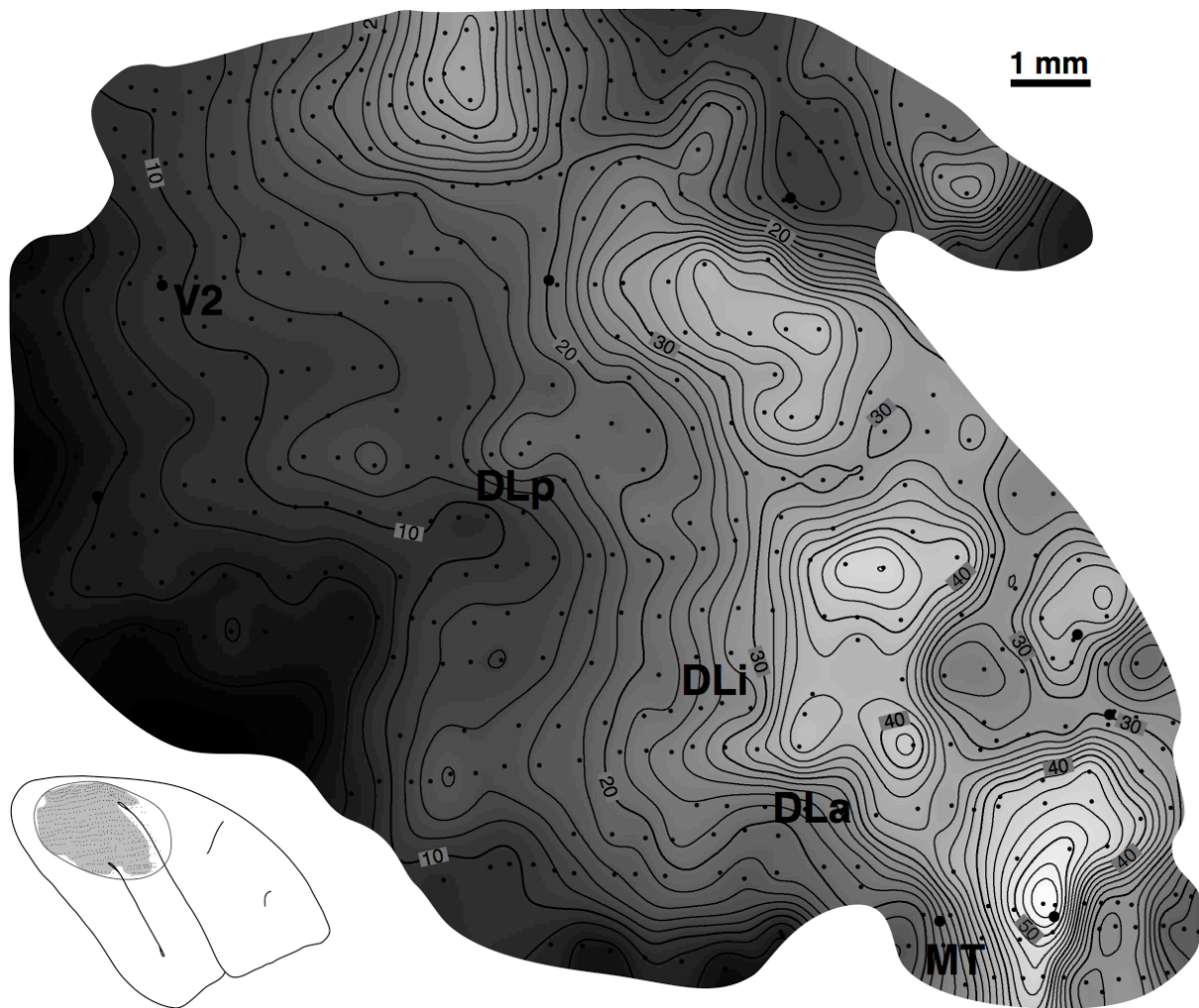


Figure 9. Shaded contour map of interpolated receptive field eccentricity (r) for data from Figure 6. Central to peripheral visual fields are shaded dark to light. There is an overall tendency for eccentricity to increase as one moves both medially and anteriorly in occipitoparietal cortex. However, there are several pockets of center of gaze representations at the anterior and medial extremes of parietal cortex. The locations of the recording sites are shown by the *small dots* and the marker lesions by the *large dots*

lower visual field representation in V2 with the same visual field sign as V2. There are also several small areas directly medial to MT. The complexity of the picture is at odds with the usual summary diagrams (this case will be discussed in detail in a subsequent article).

We tested the effects of changing the distance-weighted smoothing coefficients, ϵ and α , on the visual field sign map shown in Figure 13. The overall pattern of visual field sign and also the position of the visual field sign transitions were quite stable to changes in these parameters, breaking down only when the interpolated surfaces were extremely stiff (smooth), excessively tented, or strongly locally influenced (plateaus with sigmoid transitions). With overly stiff interpolations, smaller pockets of reversed visual field sign were lost. With excessively tented smoothings, artifactual visual field sign reversals appeared around the tents at each data point. With strongly locally influenced smoothings, visual field sign boundaries were artifactualy squared up because penetrations were sometimes made in rows. These smoothing

artifacts were virtually eliminated with appropriate choices of ϵ and α .

Difficulty of Obtaining Visual Field Sign from Connectional Data

It should be noted that it is very difficult to obtain visual field sign maps from corticocortical connectional data when visual areas (1) are small, (2) are variable, (3) have distorted representations of the retina, (4) have borders that are not architectonically apparent, and (5) have split horizontal meridian representations. These, unfortunately, are characteristics of most visual areas beyond V1. A single injection only establishes that there are connections between areas. If the injection is near an areal border, a single labeled focus may actually represent two labeled areas joined by a congruent border. There are additional complications if the injection encroaches on a horizontal meridian representation since this may result in two foci appearing in a single target area if the target area's horizontal meridian is split (actually, since horizontal meridians often form

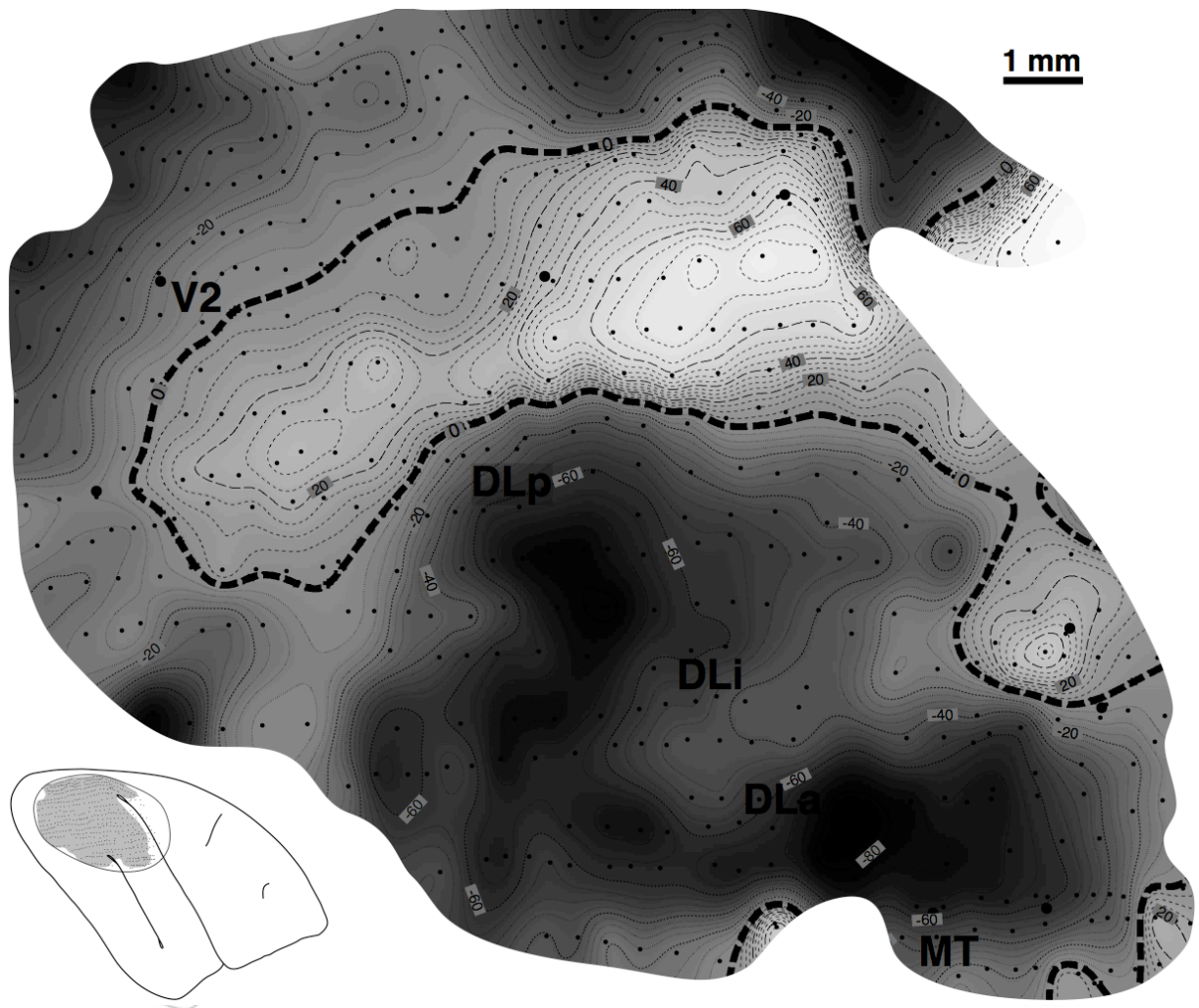


Figure 10. Shaded contour map of receptive field polar angle (θ) for data from Figure 6. The horizontal meridian is shown in *thick dashed lines*, upper field isopolar angle lines are shown as *thin dashed lines*, and lower field contour lines are shown as *thin dotted lines*. The lower field vertical meridian is *shaded black*, the horizontal meridian is *gray*, and the upper field vertical meridian is *white*. The most prominent feature is a long finger of upper field representation (*light*) extending almost to the center of gaze representation of V2. The vertical meridian representation of MT is visible as a *dark patch* at the *lower right*. There is a second (*dark*) lower field vertical meridian representation between MT and the finger of upper field representation, and a third in the anterior medial part of parietal cortex at the upper right.

congruent borders with adjacent areas, each of the two foci would likely represent two areas).

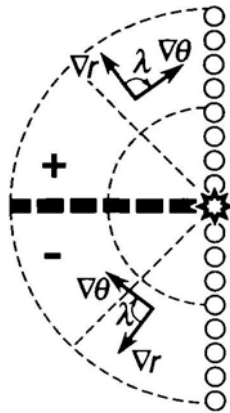
Two nearby injections in a single area (away from the horizontal meridian representation) establish retinotopy (but do not distinguish visual field sign) if the target label can be positively identified to be within one area. With an undistorted map, three nearby noncollinear injections would suffice to determine the visual field sign of a target area (cf. Montero, 1993, who made three distinguishable noncollinear injections in rat V1). However, given that extrastriate areas are often quite distorted, it can be difficult to determine the field sign using three points, or even whether or not the points are collinear. Figure 14, for example, schematically illustrates three labeled foci in two differently distorted areas that would, in the absence of other information, erroneously suggest that the areas have different visual field signs. *Four* distinguishable, nearby injections all within one area, all avoiding the horizontal and vertical meridians, would therefore typically be

required to establish unambiguously the visual field sign of the target map. There are no published cases of this kind, even for injections into V1. Thus, it can be quite hazardous to draw specific conclusions about the macroscopic retinotopic organization of extrastriate cortical areas from current anatomical data. Of course, anatomical data provide a great deal of additional information about the spread of local connections, the laminar identity of source and target projections, and the fine tangential structure of the projections that is much more difficult to obtain using physiological recording techniques (see, e.g., Felleman and Van Essen, 1991; Kisvarday and Eysel, 1992; Salin et al., 1992; Lund et al., 1993).

Warping the Penetration Map to Superimpose It on the Flattened, Stained Cortex

In our acute experiments, the cortex is photographed at the start of the experiment and then penetrations are marked on the photograph using blood vessels as

**Non-mirror-image
left hemifield map**
($\lambda \approx \pi/2$)



**Mirror-image
left hemifield map**
($\lambda \approx 3\pi/2$)



Figure 11. The local visual field sign is determined by measuring the (clockwise) angle, λ , between the eccentricity gradient (direction of ∇r), and the receptive field polar angle gradient (direction of $\nabla \theta$). An angle of approximately 90° ($0 < \lambda < \pi$) signifies a non-mirror-image mapping of the contralateral (left) hemifield while an angle of approximately 270° ($\pi < \lambda < 2\pi$) signifies a mirror-image mapping of the same hemifield. This is a robust, relative local measure capable of distinguishing non-mirror-image from mirror-image regions that is invariant to rotation and distortion of local map regions. Visual field sign is also invariant to receptive field coordinate transformations; to compute it, only the relative position of receptive fields must be known.

landmarks, as described above. The x, y-locations of the penetrations are digitized from the photograph and can be used to make arrow diagrams, isoeccentricity/isopolar angle maps, and visual field sign maps. The resulting maps, however, must then be related to the stained, flattened cortex using marker lesions. If the flattening process only involved global scaling (expansion/contraction) and rotation, it would be a simple matter to superimpose the photograph-derived penetration maps on the stained cortex. The physical flattening process, however, involves *local* expansions, rotations, and shears. Therefore, we devised a deformable template technique to stretch the x-y photographic penetration map according to final location of lesion control points in the stained tissue.

The technique works by establishing a mesh with square cells and then moving each of the vertices of the mesh so as to minimize a local energy function, E_i . The value of E for the i th vertex is calculated from marker lesion errors and from distances to, and angles between, the neighboring N vertices ($N = 4$ except for corner and edge points):

$$E_i = \Delta d_{\text{min}} + \rho \left[\frac{1}{N} \sum_{j=1}^N |d_j - d_{\text{min}}| \right]^3 + \beta \left[\frac{1}{N} \sum_{j=1}^N |d_j - d_{\text{nc}}| \right]^3 + \gamma \left[\frac{1}{N} \sum_{j=1}^N |\theta_j - \pi/2| \right]^3 \quad (3)$$

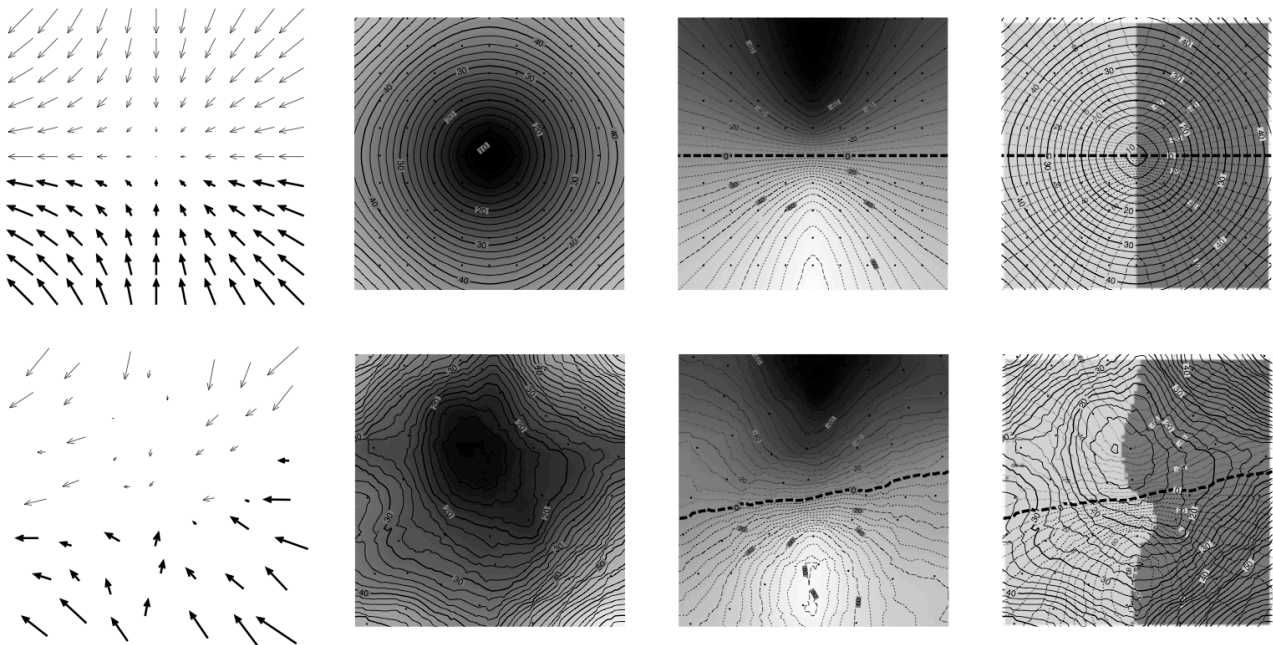


Figure 12. Regular and jittered hemifield maps analyzed by arrow diagrams, contour plots, and visual field sign maps. The *top row* shows a square cortical patch containing two visual areas sharing a vertical meridian analyzed by four different techniques: *from left to right*, an arrow diagram, a shaded contour plot of receptive field eccentricity (r), a shaded contour plot of receptive field polar angle (θ), and finally a map of visual field sign (the *gray border* indicates the finite interval over which the gradients used to calculate field sign were estimated). The *bottom row* shows these four techniques applied to a jittered, more sparsely sampled version of the two areas; this closely approximates the sampling density and rate of change of receptive field coordinates in real data. The interpolation and visual field sign analysis recovers the basic form of the two areas at the *bottom far right*, despite the fact that the eccentricity and angle of each receptive field have been jittered substantially from their idealized positions. The jittered data set was constructed by starting with a grid of randomly jittered x, y-locations, calculating the ideal receptive field position for each of these x, y-positions using an MT-like expansion of the center of gaze, and then randomly jittering the eccentricity and angle of the receptive field centers (using random numbers drawn from a flat distribution of $\pm 20^\circ$). The visual field sign map at the *lower right* is much easier to read than the equivalent arrow diagram at the *lower left*, where field sign is indicated only by a much more subtle distinction between shearing and contracting vector fields.

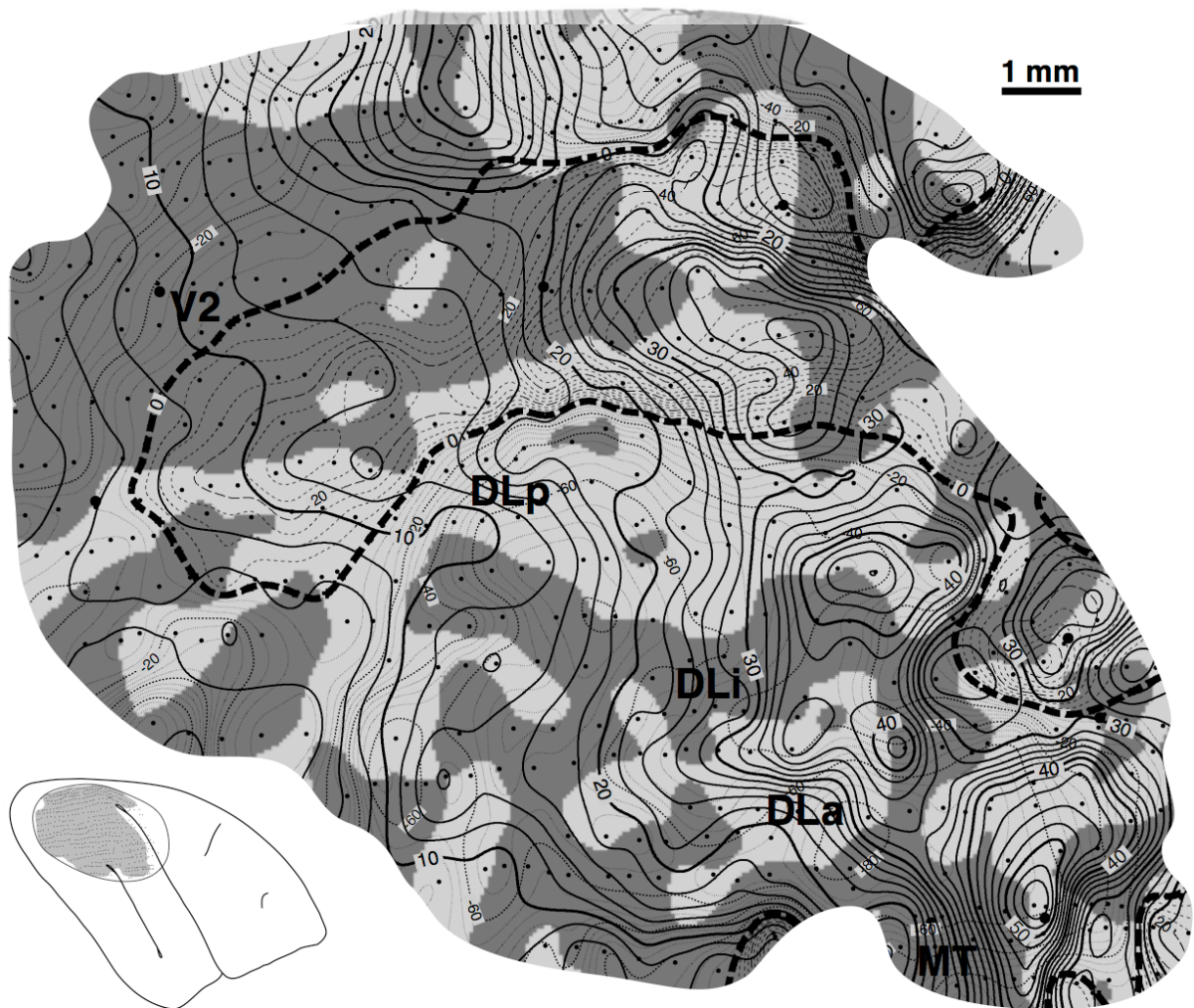


Figure 13. Double contour map with superimposed visual field sign map based on data from Figure 6. The shading now indicates the visual field sign (*dark shading* is non-mirror-image and *light shading* is mirror-image). As before, the locations of the recording sites are shown by the *small dots* and the marker lesions by the *large dots*. The isoeccentricity contours were drawn in *thicker solid lines* to help distinguish them from the *lighter, dashed* (upper field) and *dotted* (lower field) isopolar angle contours. The horizontal meridian is indicated by the *thick dashed lines*. The visual field sign plot emphasizes the local relation between the two contour maps that is very difficult to extract without explicit shading. The complexity of the maps in parietal cortex was unexpected. There are many local islands of differing visual field sign once one moves away from V2 and MT. The anterior V2 border (horizontal meridian) appears diagonally at the *upper left*. V2 was adjoined anteriorly, and unexpectedly, by an *upper* visual field representation with the same visual field sign as V2 (non-mirror-image, *dark shading*). Continuing toward the lower right (anteriorly in the cortex), there is an area of mirror-image visual field sign (*light shading*) at the center of the illustration containing upper and lower fields (DLP, dorsolateral posterior area). Just below this is a sinuous region of non-mirror-image representation (*dark shading*) containing only the lower visual field (DLI, dorsolateral intermediate area). Below this are several discontinuous patches of lower field, mirror-image (*light shading*) representation (DLa, dorsolateral anterior area). Finally, the medial border of MT and small portions of the MT horizontal meridian appear at the bottom middle right (*dark shading*). At the *far right*, near where the horizontal meridian makes an almost complete loop, are a series of small patches of alternating visual field sign containing both upper and lower visual fields (anterior parietal visual areas, not labeled).

The energy function is constructed from four terms: (1) a *data* term, which measures the distance, Δd_{min} , between the current mesh position of the lesion (starting mesh position is taken from the recording photograph) and the target position of the lesion on the flattened brain (this term is set to zero for all but data vertices); (2) an *initial distance* term, which measures deviations of the current distances to neighboring vertices, d_j , from their starting length, d_{init} ; (3) an *average distance* term, which measures deviations of the current distances to neighboring vertices from the current average distance to neighboring vertices, d_{ave} ; and (4) a *conformality* term, which measures deviations of the angles, θ_j , between successive pairs of

neighboring vertices from $\pi/2$. This interpolation problem is more difficult than that of interpolating receptive field data, and this technique effectively builds in more comprehensive prior assumptions.

The energy function is minimized by estimating its gradient by finite differences. At each iteration, the energy for every vertex is calculated for small deviations, δ , in the x- and y-directions; each vertex is then moved δ in the direction of minimum energy. For $\delta = 25\text{--}100\ \mu\text{m}$ and a starting intervertex distance (mesh cell size) of about 1 mm, the mesh generally settled after about several hundred (randomly shuffled) updates of each vertex. The coefficients on the terms in the energy function, ρ , β , and γ , were set to emphasize average

distance and orthogonality over initial distance. This generates mesh deformations that closely resemble the deformations observed in the physical flattening process as the cortical tissue is lightly compressed between slides prior to fixation. To speed convergence, we included a momentum term (which incorporates a portion of the previous move into the current move). As the mesh settles, the first-order data term dominates, forcing the lesions to lie exactly at their flattened brain positions, which simplifies the final overlay. The final locations of the penetration points are calculated by bilinear interpolation using the final location of the four mesh vertices that were nearest each penetration point in the undeformed mesh.

A deformed mesh calculated using eight identified lesion points is illustrated in Figure 15. The stretching process is illustrated by drawing the final mesh on a large rectangle, which illustrates the initial borders of the mesh, and by drawing a line between the initial location of each of the ~600 penetrations (small open dots) and their final, stretched location (small solid dots). The initial and starting positions of the lesions are indicated by medium-sized open and solid dots, and lines. Finally, the initial and target locations of the mesh points nearest the lesions (which are used to calculate the data term) are shown as large, and slightly larger open circles. The stretched x, y-locations were used to make the isoeccentricity, isopolar angle maps, and visual field sign maps so that they could be accurately superimposed on stained flat-mounts. The final mesh appears deceptively undistorted. Close inspection of the starting and ending positions of the lesions and recording sites, however, reveals a complex pattern of local movement across the cortex that would be poorly approximated by global scaling, rotation, and shear. Our technique also works in instances where flattening-induced deformations are more severe and more anisotropic.

Discussion

Multiple retinotopic maps characterize the tangential organization of most of the visual half of neocortex in primates. Physiological mapping experiments are a crucial tool for defining visual areas. No other technique offers as detailed a window on the organization of extrastriate cortex in single animals. The ability to examine the organization of visual areas within a single animal is particularly important given the large amount of variability that exists between animals of the same species.

In the course of collecting and attempting to analyze large retinotopic mapping data sets from owl monkey extrastriate cortex, it became quite clear that current methods for representing this kind of data were inadequate. In this article, we have presented several analytic techniques—arrow diagrams and visual field sign maps—that make it possible to parcel visual cortex more objectively into different areas on the basis of retinotopy. These techniques could be extended to other modalities characterized by 2D receptive maps (e.g., somatosensory cortex). We postpone detailed discussion of the individual areas

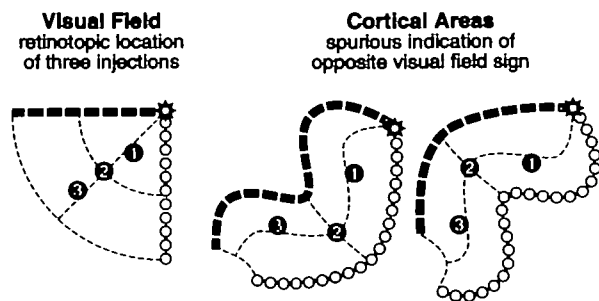


Figure 14. Difficulty of determining visual field sign with tracer injections alone. The visual field locations of three distinguishable tracer injections are illustrated at the *left*. The label in two differently distorted cortical areas with the same visual field sign are shown at the *right*. In the absence of other information, a plot of the distribution of the three tracers would spuriously suggest that the two areas have opposite visual field sign (i.e., the triangle formed by injections 1, 2, and 3 is reversed in the two areas). Differently distorted areas, of course, would cause similar problems with injections closer to isoeccentricity lines. For injections with realistic separations, one therefore typically requires four, mutually distinguishable injections, all avoiding the vertical and horizontal meridians, to determine the visual field sign of an area anatomically.

revealed in the case illustrated in detail here to our two forthcoming companion articles.

Definition of a Visual Area

Most recent reviews of the organization of visual areas (e.g., Felleman and Van Essen, 1991; Kaas and Krubitzer, 1991; Sereno and Allman, 1991) illustrate all areal boundaries as uniform dark lines. Though this makes the maps easier to read, it has a strong tendency to downplay the substantial differences in the degree to which the various boundaries are supported by converging data from retinotopic organization, architectonic features, connections patterns, and physiological properties. Some visual areas have boundaries that are well defined and concordant for all of these criteria. For example, primary visual cortex, area V1, in primates (and other mammals) contains a fine-grained, relatively undistorted map of the entire contralateral visual hemifield. The electrophysiologically defined borders of this map coincide exactly with a very clear architectonic and connection-defined border.

Most of the 25 or so other visual areas are not as easy to delimit. There are complications even with areas V2 and MT. V2 seems to contain three intercalated representations of the hemifield in at least the thick, thin, and interstripes (Rosa et al., 1988; Van Essen et al., 1990). In MT, there is a sudden reduction in myelination in the representation of the visual field periphery in both owl monkeys and macaque monkeys that does not seem to have electrophysiological or retinotopic correlates (e.g., visual field re-representations) (Allman and Kaas, 1971; Gattass and Gross, 1981; Desimone and Ungerleider, 1986). Despite these difficulties, however, there is good agreement between different methods on the location of substantial portions of the borders of V2 and MT.

Unfortunately, it is much more difficult to define unambiguously the borders of most of the visual areas beyond V2 and MT in extrastriate cortex. There are a

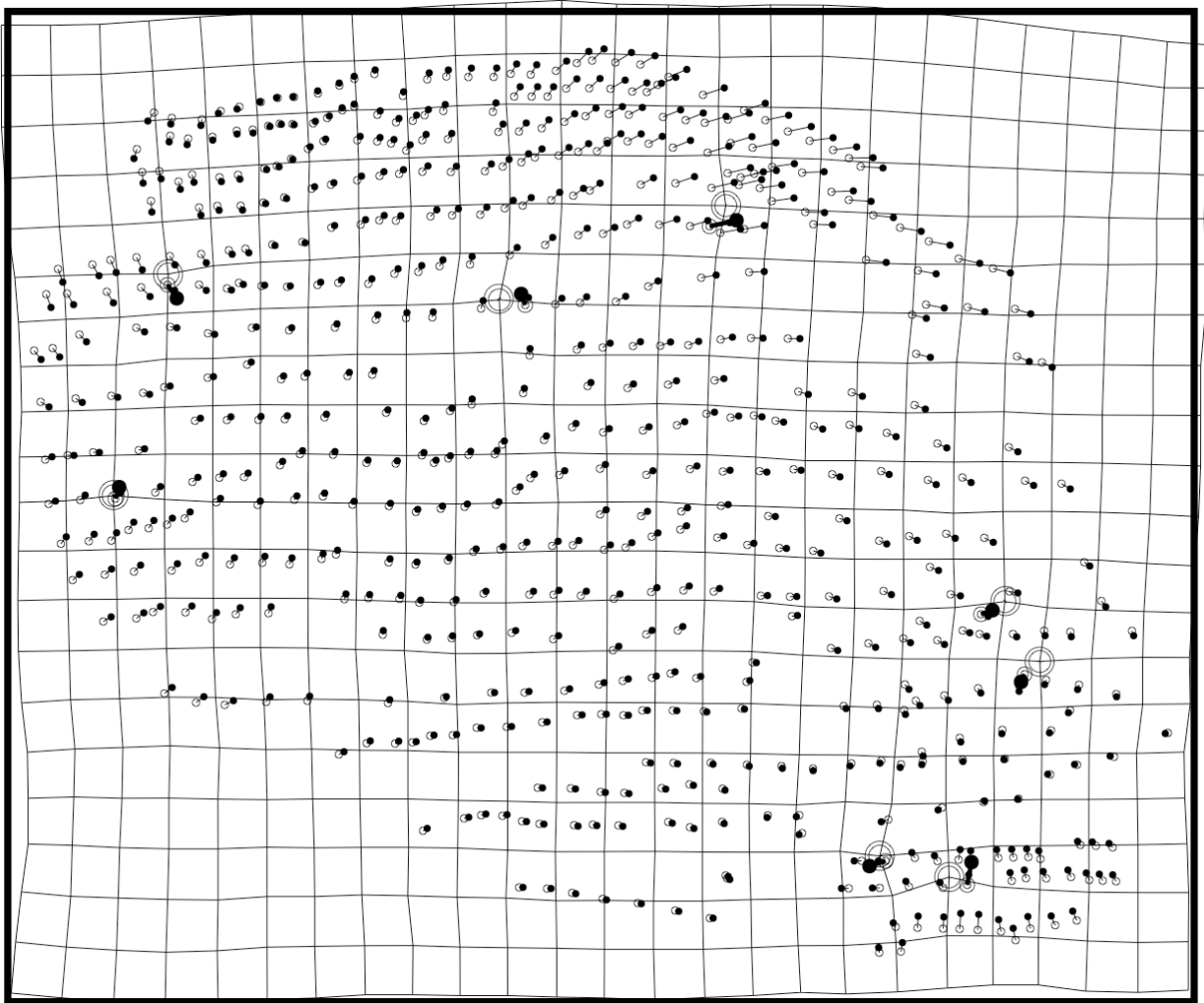


Figure 15. Deformed mesh calculated using eight identified lesion points (data from Fig. 6). The *large rectangle* illustrates the initial borders of the mesh. *Thin lines* are drawn between the initial location of each of the ~600 penetrations (*small open dots*) and the final, stretched location (*small solid dots*). The initial and starting positions of the marker lesions are indicated by *medium-sized open and solid dots, and lines*. Finally, the initial and target locations of the *mesh points* nearest the lesions (which are what are actually used to calculate the data term) are shown as *large, and slightly larger open circles, and lines*. Close examination of the starting and final penetration pairs in different parts of the diagram reveals a complex pattern of local distortion that cannot be closely approximated by global rotation and scaling.

number of reasons for this. First, the architectonic borders of these areas are generally much less distinct than those of V1, V2, and MT. Second, these areas often contain only partial maps of the visual hemifield or even partial maps of one visual quadrant. Third, the maps are more distorted than those in V1 and MT. Fourth, responses in these other areas are often more leisurely and more susceptible to anesthetic than responses in V1, V2, and MT. Fifth, receptive fields are generally larger, and therefore take longer to map. Finally, the areas themselves are often smaller. These considerations demand a rigorous approach.

Quantitative Retinotopic Maps

Double contour maps have often been presented in analyses of retinotopy (Allman and Kaas, 1971; Wagor et al., 1980; Desimone and Ungerleider, 1986; Fiorani et al., 1989; Rosa et al., 1993). Yet these have rarely been explicitly derived by quantitatively interpolating and contouring the data from an individual case. For ex-

ample, the extensive mapping studies of Tusa, Palmer, and Rosenquist (Tusa et al., 1978, 1979; Palmer et al., 1978; Tusa and Palmer, 1980) present a considerable amount of the raw mapping data (electrode penetration tracks illustrated on sections with correspondingly numbered receptive field charts) along with summary double contour maps. It would be interesting to see quantitatively interpolated, double contour maps for individual cases showing the location of the data points. To be sure, generating quantitative contour maps is more difficult in cats (and macaque monkeys) than in owl monkeys because of the extensive gyrification of the cortex. A more rigorous approach would have to begin with a computational flattening of the cortex (see, e.g., Schwartz, 1990; Dale and Sereno, 1993) prior to interpolating and contouring the receptive field data. In another set of extensive studies of retinotopy in primate extrastriate cortex, sometimes only one coordinate of retinotopy (eccentricity) was contoured (Gattass et al., 1988; Rosa et al., 1988).

The noniterative distance-weighted interpolation/smoothing technique presented here provides a robust and straightforward way to interpolate sparse retinotopic mapping data onto a regular x-y grid once the cortex has been flattened. These grids (of r and θ) can then be quantitatively contoured. Existing data from areas with obvious architectonic borders suggest that extrastriate areas vary considerably in size, shape, and location. The cytochrome oxidase-stained flat-mounts illustrated by Tootell et al. (1985), for example, show that the surface area of area MT probably varies by almost a factor of 2 in animals with similar body sizes. Rigorous interpolation and contouring of mapping data are a crucial step in better understanding how the remaining majority of visual areas with much less well-defined architectonic borders are organized.

Maunsell and Van Essen (1987) presented a quantitative technique for interpolating sparse receptive field data from a single area (MT) onto a regular grid. Each grid cell for r (or θ) was set to the average of the linearly interpolated r (or θ) value along lines between all pairs of data points up to 3 mm apart that passed through that grid cell. Their technique (with lines ≤ 3 mm) produces a much stiffer surface globally than our distance-weighted technique does (with $\epsilon = 0.1$, $\alpha = 1.2$) since it effectively gives equal weight to points that lie within a 6 mm circle (see Fig. 8). However, since it smooths much more over local retinotopic details such as minima and maxima in r and θ , which are often important for defining areal boundaries, it is less suited to interpolating data sets containing several small visual areas. In addition, though globally stiffer, the Maunsell and Van Essen technique produces surfaces that are *locally* much less smooth (since a point contributing to one grid cell may often not contribute to the neighboring grid cell); these discontinuities (which are exacerbated by reducing the maximum line length) lead to artifacts when there is a need to estimate derivatives (gradients).

Better Representations of Retinotopy

Our large data sets made it necessary to find more intuitive methods for representing retinotopy. In particular, the standard technique of numbered receptive field plots with correspondingly numbered penetration charts proved to be completely unwieldy. Receptive field plots are useful once the data have been divided into areas, but we needed to find another way of representing the data *prior* to dividing it up. The number of possible subdivisions becomes very large when there are several hundred recording sites.

We presented two complementary techniques—*arrow diagrams* and *visual field sign maps*—that make it easier to parse cortical retinotopic maps visually. Arrow diagrams are made by placing a small arrow whose length and angle represent the location of the receptive field center at the cortical x, y-location of the site from which it was recorded. With this technique, it is possible to look at all of the raw data from one animal at once. This makes it much easier to look for receptive field reversals, and to examine the degree to which retinotopy is systematic. It is also pos-

sible to distinguish whether an area has a non-mirror-image representation of the hemifield (like V2) or a mirror-image representation (like V1); non-mirror-image regions have a radiating pattern while mirror-image regions have a shearing pattern (see Fig. 5). Reversals are much easier to mark on an arrow diagram than on a penetration chart because one does not have to look up numbers on a crowded receptive field chart. Once areal boundaries have been marked, it is a much simpler task for the reader to verify the extent to which the data support a particular subdivision of the cortex.

One problem with arrow diagrams is that re-representations of parts of the visual field sometimes do not stand out clearly. Systematic changes in arrow direction (receptive field sequence reversals) signifying areal borders can be subtle when these changes are not parallel to penetration rows. A related problem is that it can be quite difficult to distinguish non-mirror-image representations from mirror-image representations when the borders of areas are not oriented vertically on the page; this is because tilting an area adds rotational components to the radiating and shearing patterns that characterize these two types of areas (this is in turn because the arrows themselves must always be drawn with respect to the page to give them context-free interpretability). These difficulties prompted us to look for a more explicit way to mark cortical retinotopic maps for visual field sign.

By plotting the angle between the gradients in receptive field eccentricity and receptive field angle (after interpolating them onto a regular x-y grid), it is possible to shade a double contour map with the visual field sign—that is, whether the local retinotopic map is a non-mirror-image representation or a mirror-image representation of the visual fields. This brings out a relation between the two sets of contours that is equivalent to the radiating/shearing distinction in the arrow diagrams. The best-defined interareal boundaries in the cortex—such as the boundary between V1 and V2—are characterized by a sharp transition in visual field sign. By estimating the value of the visual field sign at each point in the cortex, it is possible to color in entire areas.

Once we have quantitatively interpolated and contoured a data set and calculated a local visual field sign map, summary diagrams can be made using traditional vertical and horizontal meridian symbols (rows of circles and thick dashes). It is important to point out that these symbols may be somewhat misleading, however, since many of the visual field sign transitions occur at some distance from the vertical and horizontal meridians (see, e.g., Gattass et al., 1988).

Using Visual Field Sign to Define Cortical Areas

The traditional definition of a visual area on the basis of retinotopy was that an area contained a retinotopic map. As more detailed experiments were carried out, it became clear that many areas did not have a map of the entire visual hemifield. Many areas were found to have incomplete representations of the visual field.

Investigators turned to other locally measurable properties of the cortex to help divide it up into distinct areas. For example, Van Essen and his colleagues (for review, see Van Essen, 1985) have argued, on the basis of contrasts in responsiveness to color and direction of motion, that the complementary lower and upper visual field representations in V3 and VP were in fact different areas, each containing a representation of only one visual quadrant.

We propose that visual field sign (non-mirror-image vs mirror-image) is another useful locally defined property of a visual area (alongside architectonic, connectional, and physiological criteria) that can be used to divide up the visual cortex into different regions. Thus, just as an area can be defined by a spatially contiguous region of cortex containing an abundance of motion-sensitive neurons or a pattern of dense myelination, it can also be defined as a contiguous region of the cortex with a certain visual field sign. There may, of course, be reasons to distinguish adjoining regions of the cortex that have the same visual field sign, just as we might distinguish areas that share the similar patterns of myelination or similar cellular response properties, if there are other criteria on which those subareas differ sharply.

It may well be enlightening to reanalyze several of the more complete published retinotopic mapping cases in primates and cats mentioned previously using quantitatively derived visual field sign maps. The procedure has recently been used to analyze the results of retinotopic mapping experiments on visual areas in the California ground squirrel (Serenio et al., 1991); there is substantial agreement between the visual field sign maps and a number of subtle but repeatable features visible in myelin-stained flat-mounts.

Visual Field Sign Is Invariant to Receptive Field Coordinate Transformations

The definition of visual field sign (Fig. 11) as a relative measure ensures that it is invariant to the orientation of a visual area on the cortex. Somewhat more subtly, however, visual field sign is also invariant to transformations of the receptive field coordinate system (since such transformations affect the gradients used to calculate visual field sign in the same way). This makes it possible to use retinotopy to define cortical borders precisely without having to know the exact placement of the center of gaze or the placement of the horizontal and vertical meridians in the visual field. The vertical and horizontal meridians, in particular, are difficult to define, since they have no corresponding retinal landmark and since the border between many extrastriate areas appears to lie at some distance from the vertical or horizontal meridian (see Gattass et al., 1988). The only requirement for using this technique is that *relative* position of all receptive fields be known.

Implications of the Complex Pattern of Visual Field Sign

The boundaries between non-mirror-image and mirror-image representations revealed in these studies are quite intricate—much more so than is usually illus-

trated in summary diagrams of cortical areas. We would like to suggest that the complex pattern of visual field sign may reflect the actual shape of visual areas in extrastriate cortex. At first glance, it would appear that existing data from other techniques such as anatomical tracer studies, architectonics, and studies of physiological properties argue against such complexity. On closer examination, however, it is difficult to support this claim.

Connectional studies can illustrate the target areas of a cortical region as well as laminar details of interareal connections, but these studies invariably sample the connectivity of only a small number of points in the multiple visual maps of any one animal, making it difficult to draw firm conclusions about the overall shape of the borders between areas. Second, architectonic studies have the potential to give a more global, yet fine-grained picture of the cortex. Unfortunately, most extrastriate areas are not easily visible using current techniques for staining the cortex. Even in a flat-mount, it is very difficult to divide up the cortex definitively beyond V1, V2, and MT on architectonic bases alone. Certainly, it is often possible to find subtle architectonic features that correlate with areal boundaries determined by mapping. But it is very difficult to rule out the existence of sinuous areal borders using only architectonic features. Some recent anatomical studies have actually independently suggested that several extrastriate areas may have quite tortuous borders (Kaas and Morel, 1993). Finally, physiological properties are much more time consuming to examine than retinotopy. As a result, it is very rare that enough locations have been sampled to allow definitive statements about the 2D form of areal boundaries on the basis of physiological response properties.

Is Retinotopy in Extrastriate Visual Cortex Really Continuous?

By interpolating the data for r and θ onto a regular grid, we are implicitly making the assumption that nearby points on the cortex represent nearby points on the visual field. This implies that individual cortical retinotopic maps are internally continuous mappings of portions of the hemiretina. But such an interpolation also implies that the boundaries *between* areas are continuous—that is, that there are no true “incongruent” borders between areas (cf. Allman and Kaas, 1975). We now feel that this is a reasonable assumption. When recording from penetrations perpendicular to the cortical surface, one often sees jumps in the location of the receptive field as the electrode is moved to a nearby location. However, whenever there has been time to record at an intermediate point, we have virtually always found an intermediate receptive field. More convincingly, we have very rarely observed large jumps in receptive field centers (a large jump being one that results in a completely nonoverlapping receptive field) in thousands of tangential penetrations through extrastriate areas, where we have almost invariably mapped a new receptive field every 50–100 μm of electrode travel.

Note that the continuity of retinotopy is perfectly

consistent with there being a mosaic of partial representations of the visual hemifield as well as the existence discontinuities in the representation of the hemifield. The continuity of retinotopy only states that nearby points *in the cortex* represent nearby points in the visual field. The converse is not implied—that is, nearby points in the visual field can be (and are) represented by widely separated points in the cortex. For example, the horizontal meridian representation in area V2 is split so that visual field locations just above and below the horizontal meridian are represented quite far from each other in the cortex; but this is perfectly consistent with there being no discontinuity in receptive field r and θ as one moves the electrode across the horizontal meridian representation of V2 into the adjoining areas.

This observation may be a natural consequence of the ubiquity of local (albeit patchy) excitatory connections in the cortex (Kisvarday and Eysel, 1992; Lund et al., 1993) coupled with the tendency for nearby points in the visual field to be stimulated in a similar way by extended objects and flow fields in the environment. In the context of a correlation-based synaptic modification rule, both of these factors would favor a situation where nearby cortical regions represent nearby points in the visual field (see, e.g., Linsker, 1989; Zhang et al., 1993). That discontinuities are allowed with respect to the visual field but not with respect to the cortex may reflect the overall stronger enforcement of local correlations in the cortex (presumably the result of local connections) when compared to correlations between activity in nearby parts of the retina generated by looking at the visual world.

Comparisons with the Somatosensory System

It is intriguing to compare the patterns of receptotopy in the visual and somatosensory systems. There are a number of similarities but also an instructive difference. In somatosensory cortex many nearby cortical locations do in fact represent nearby points on the sensory surface. However, in a number of instances, nearby cortical locations clearly represent disparate points on the sensory surface, in contrast to what we claimed was universally the case in visual cortex. For example, there are often sharp discontinuities in somatosensory cortex at the borders between different body parts; as one crosses from one digit representation into the adjoining digit representation, receptive fields suddenly jump to the next digit without any overlap (Merzenich et al., 1978). Similar discontinuities appear at the boundary between the representation of the arm and the face. This may reflect the reduced tendency for continuity of stimulation in the somatosensory system when compared to the visual system. The mechanical continuity of the receptor surface (skin) of one finger ensures much greater correlation between stimulation of nearby parts of the finger—upon grasping an object, for example—than between parts of two different fingers (Allard et al., 1991; Grajski and Merzenich, 1990). In the visual cortex, by contrast, nearby points in different regions of the retina are on a more equal footing with respect to the

chance of being stimulated in a correlated fashion by the visual world. The systematic differences in coactivation of different skin patches may more strongly influence local circuit connections in the somatosensory cortex—for example, by introducing discontinuities into the meshwork of excitatory local circuit connections.

Our visual field sign technique could be adapted to distinguishing cortical areas in the somatosensory system. There, we would distinguish *body surface sign*—that is, non-mirror-image versus mirror-image representation of the body surface. Since there is only *local* continuity of somatotopy, the interpolation process would have to be modified to permit somatotopic domains (e.g., individual finger representations) to be smoothed independently. A quantitative approach to this might begin by first roughly estimating cortical gradients in both coordinates of body surface position using the shortest distance measured along the surface of the skin between receptive fields recorded at nearby cortical sites (somatosensory geodesics). Elongated discontinuities could be marked by “line processes” where cortical gradients went above a threshold (cf. Koch et al., 1986). The two dimensions of somatotopy (parameterized within each domain) could then be interpolated within each domain, more accurate gradients recalculated, and finally local body surface sign determined by measuring the angle between the gradient directions.

Techniques for Flat-Mounted Tissue

We and others have found that subtle tangential architectonic features are much better seen in flat-mounted cortical tissue sectioned parallel to the cortical laminae. The physical flattening process, however, subjects the tissue to small but unavoidable local warping. We could not avoid addressing this tissue because we needed to relate a penetration map taken from a photograph to the stained flat-mounts. When there are only a few recording sites at or near marking lesions, it is an easy matter to locate them in a flat-mount. This is not practical, however, with hundreds of recording sites and a large flat-mount. The deformable template algorithm we presented allows us to warp the photographically derived penetration maps quantitatively to fit the final flat-mounted location of a set of marker lesions in an automatic way. This technique would also be useful for accurately mapping optical recording data onto flat-mounts. It would only be necessary to make a set of marks visible in both the optical recording images as well as the flat-mounts (e.g., small lesions marked with small ink spots).

Notes

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